Image Mining

MULTISCALE FEATURE EXTRACTION AND DESCRIPTION

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Visual features aim at representing objects in order to match them within images (sequences, pairs, databases, models,...)

Feature extraction in images consists in:

1) Reducing the support of representation in images to a significant and compact subset.
2) Calculating a function describing this subset in a discriminative, robust and efficient manner.

Local characterisation is generally related to local (differential) geometry.

Global characterisation is generally related to statistics.

Multiscale estimation allows to:

1) Provide a well-founded formalism to differential calculus.
2) Establish a continuum between the local (geometry) and the global (statistics).
Lecture outline:

- Introduction: what is a good visual feature?
- Basics differential geometry for images
- Beyond the local: multiscale derivatives
- Multiscale contour detection
- Feature points 1: Harris detector
- Feature points 2: SIFT point detector
- Local descriptors 1: Hilbert invariants
- Local descriptors 2: Orientation histograms
- From the local to the global: Visual Bag-of-Words
- A global descriptor: Fourier-Mellin invariants
**Goal**: Put in correspondence points / sets / images with other points / sets / images / classes / visual categories.

A good feature should be:

- **Robust**: it should faithfully represent the data without regard to its variation: geometric distortions, illumination changes, occlusions, intra-class variability…

- **Discriminative**: the represented data should be easily distinguished from other data, specially those from its close environment…

- **Efficient**: its computation should be fast, and its memory footprint low…
Local geometry in an image is most naturally described in terms of differential géometry: direction, curvature,…

In the differential model, the image is assimilated to a continuous and differentiable function \( I: \mathbb{R}^2 \rightarrow \mathbb{R} \).

Then the local behaviour in the image around every point can be predicted by its partial derivatives (Taylor Formula):

\[
I(x_0 + \varepsilon, y_0 + \eta) = \sum_{k=0}^{r} \sum_{i=0}^{k} \frac{1}{(k-i)!i!} \varepsilon^{k-i} \eta^{i} \frac{\partial^{k} I}{\partial x^{k-i} \partial y^{i}}(x_0, y_0) + o \left( (\varepsilon^2 + \eta^2)^{r/2} \right)
\]

In discrete images, \textit{derivability} is interpreted as a local regularity property.

Since such regularity can be explicitly imposed by filtering (convolution), the estimation of a derivative will be done through a convolution, and as such, will always be relative to a scale (scale spaces).
At order 1, the basic measure is the gradient vector:

\[ \nabla I = \left( \frac{\partial I}{\partial x}, \frac{\partial I}{\partial y} \right)^T \]

- Its orientation, \( \text{arg} \ \nabla I \), corresponds to the direction of steepest ascent.
- Its magnitude, \( ||\nabla I|| \), measures the local contrast.
- It allows to calculate the first derivative in any direction. Let \( v \) be a unitary vector:

\[ \frac{\partial I}{\partial v} = \nabla I \cdot v^T \]

- So in the local frame \((g,t)\) with \( g = \frac{\nabla I}{||\nabla I||} \) and \( t = g^\perp \):

\[ \frac{\nabla I}{\nabla g} = ||\nabla I|| \text{ (main direction)} ; \frac{\nabla I}{\nabla t} = 0 \text{ (isophote)} \]
DIFFERENTIAL QUANTITIES AT ORDER 1

original
$I$

gradient direction
arg $\nabla I$

gradient magnitude
$||\nabla I||$

isophote direction
arg $\nabla I^\perp$
At order 2, the basic measure is the Hessian matrix:

- Its eigen vectors (resp. eigen values $\Lambda_H$ et $\lambda_H$) correspond to principal curvature directions (resp. intensities).

- Its Frobenius norm, $\|H_I\|_F$, measures the intensity of global curvature.

\[
H_I = \begin{pmatrix}
\frac{\partial^2 I}{\partial x^2} & \frac{\partial^2 I}{\partial x \partial y} \\
\frac{\partial^2 I}{\partial x \partial y} & \frac{\partial^2 I}{\partial y^2}
\end{pmatrix}
\]
ORDER 2: HESSIAN AND CURVATURE

Let \( u \) and \( v \) two unit vectors. The second derivative with respect to \( u \) and \( v \) is calculated as follows:

\[
\frac{\partial^2 I}{\partial u \partial v} = u^T H_I v
\]

In particular the isophote curvature is related to the inverse radius of the osculating circle to the contour:

\[
\kappa_I = -\frac{I_{tt}}{I_g} = -\frac{I_{xx}I_y^2 - 2I_xI_yI_{xy} + I_{yy}I_x^2}{\|\nabla I\|^3}
\]

(Notations: \( I_u = \frac{\partial I}{\partial u}; I_{uv} = \frac{\partial^2 I}{\partial u \partial v} \), etc.)
DIFFERENTIAL QUANTITIES AT ORDER 2

original
$I$

$H$

$I$

$F$

$\Delta I$

Hessian norm
$\|H_1\|_F$

Hessian trace, or total curvature
$= \text{Laplacian}$

Hessian determinant
$\det \|H_1\|_F$
Differential Quantities at Order 2

\[ \Lambda_I \]

Largest eigen value

\[ \lambda_i \]

Smallest eigen value

direction of "large" eigen vector

direction of "small" eigen vector
Expressing Taylor’s formula at order 2, using the gradient vector and Hessian matrix:

\[
I(x_0 + \varepsilon, y_0 + \eta) = I(x_0, y_0) + (\varepsilon, \eta)^T \nabla I + \frac{1}{2}(\varepsilon, \eta)^T H_I (\varepsilon, \eta) + o(\varepsilon^2 + \eta^2)
\]

Reconstructing image patches from partial derivatives estimated at the centre of the patch, at orders 0, 1 and 2:

patches | order 0 | order 1 | order 2
The values of derivatives up to order 2 allow dividing, depending on the dominating order, the local geometry of pixels into 4 categories (6 if considering the polarity):

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<thead>
<tr>
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<th>0</th>
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<th>2</th>
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<tbody>
<tr>
<td></td>
<td>$|\nabla I| \simeq 0$</td>
<td>$|\nabla I| \gg 0$</td>
<td>$|H_I|_F \gg 0$</td>
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<td>Plateau</td>
<td>Contour</td>
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The key notion of scale spaces for image processing is that any physical (as opposed to mathematical) quantity is relative to an estimation scale.

In particular a derivative only makes sense as estimated to a given scale, corresponding to a regularity hypothesis that is explicitly realised by image smoothing. This estimation is based on the commutativity property that links derivation and convolution:

\[ \partial^n (I \ast g) = I \ast (\partial^n g) \]

In the Gaussian scale space framework, the convolution kernel \( g \) is identified to the 2d Gaussian kernel with standard deviation \( \sigma \):

\[ G_\sigma(x, y) = \frac{1}{2\pi\sigma^2} e^{-\frac{x^2+y^2}{2\sigma^2}} \]

The derivatives of image \( I \) estimated at scale \( \sigma \) are thus defined by the convolutions with the corresponding Gaussian derivatives:

\[
\left( \frac{\partial^{i+j} I}{\partial x^i \partial y^j} \right)_\sigma \overset{\text{def.}}{=} I \ast \left( \frac{\partial^{i+j} G_\sigma}{\partial x^i \partial y^j} \right)
\]
### Multiscale Derivatives and Associated Derivation Kernels

<table>
<thead>
<tr>
<th>$\sigma$</th>
<th>$I$</th>
<th>$I_x$</th>
<th>$I_y$</th>
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MULTISCALE DIFFERENTIAL QUANTITIES

\[ I \]

\[ \frac{\partial I}{\partial x} \]

\[ \|\nabla I\| = \sqrt{\left(\frac{\partial I}{\partial x}\right)^2 + \left(\frac{\partial I}{\partial y}\right)^2} \]

\[ \frac{\partial^2 I}{\partial x^2} \]

\[ \frac{\partial^2 I}{\partial x \partial y} \]

\[ \frac{\partial^2 I}{\partial y^2} \]

\[ \Delta I = \frac{\partial^2 I}{\partial x^2} + \frac{\partial^2 I}{\partial y^2} \]
On the left, the 320 first eigen vectors calculated by a Principal Component Analysis (PCA) applied to a set of 32x32 patches randomly sampled from a natural image dataset.

Hereunder, the log-variance associated to each eigen vector (principal component), as a function of its rank, for the whole set of patches.

[Hyvryinen 09]
Number 1 Principal Component obtained for 10 distinct random sets:

Number 100 Principal Component obtained for 10 distinct random sets:

Note the similarity between the first principal components and the first derivatives of Gaussian.

[Hyvriinen 09]
WHAT ABOUT *LEARNED* IMAGE FEATURES?

The first layer block of a convolutional network can be seen as a projection onto an overcomplete vector set, that is expected to help in the objective task (here: classification).

It can be seen that many neurons can be interpreted as *derivative kernels*.

- Which ones?
- What is the meaning of the coloured kernels?

*AlexNet [Krizhevsky 12] for end-to-end image classification (1000 classes)*
The representation level, from strictly local to fully global, is a fundamental property of visual features.

**Local:** more geometry (direction, curvature, …)

**Global:** more statistics (histogram, frequency spectrum, …)

The scale spaces act as continuum from the local to the global.

In the next slides:

- Contours detection (Zero crossing of the Laplacian)
- Corner points detection (Harris)
- Blobs detection (SIFT)
- Local descriptors (differential invariants).
CONTOURS: ZERO-CROSSINGS OF THE LAPLACIAN

- Select zero-crossings w.r.t. contrast
- Select structures w.r.t. scales

Laplacian

Sign change detection in 2x2 neighbourhoods
MULTIScale CONTOURS

\[ \sigma = 1.0 \]

\[ \sigma = 1.5 \]

\[ \sigma = 2.0 \]

\[ \sigma = 2.5 \]

\[ \sigma = 3.5 \]

\[ \sigma = 5.0 \]
CONTOURS AND CONTRAST

Laplacian ($\sigma = 1.5$)

Gradient magnitude ($\sigma = 1.5$)

high threshold ($t = 8.0$)

low threshold ($t = 0.5$)

hysteresis threshold
Corner (or Interest) points are points that carry much information relatively to the image. At the neighbourhood of these points, the image is expected to vary significantly in more than one directions.

One measure of the local variations of image $I$ at point $(x,y)$ associated to a displacement $(\Delta x, \Delta y)$ is the autocorrelation function:

$$
\chi(x, y) = \sum_{(x_k, y_k) \in W} \left( I(x_k, y_k) - I(x_k + \Delta x, y_k + \Delta y) \right)^2
$$

Where $W$ is a window centred at point $(x,y)$.

Now by using a first order approximation:

$$
I(x_k + \Delta x, y_k + \Delta y) \approx I(x_k, y_k) + \left( \frac{\partial I}{\partial x} (x_k, y_k) + \frac{\partial I}{\partial y} (x_k, y_k) \right) \cdot \begin{pmatrix} \Delta x \\ \Delta y \end{pmatrix}
$$

And then:

$$
\chi(x, y) = \sum_{(x_k, y_k) \in W} \left( \begin{pmatrix} \frac{\partial I}{\partial x} (x_k, y_k) \\ \frac{\partial I}{\partial y} (x_k, y_k) \end{pmatrix} \cdot \begin{pmatrix} \Delta x \\ \Delta y \end{pmatrix} \right)^2 = \begin{pmatrix} \Delta x \\ \Delta y \end{pmatrix} \begin{pmatrix} \sum_{(x_k, y_k) \in W} \left( \frac{\partial I}{\partial x} (x_k, y_k) \right)^2 & \sum_{(x_k, y_k) \in W} \frac{\partial I}{\partial x} (x_k, y_k) \cdot \frac{\partial I}{\partial y} (x_k, y_k) \\ \sum_{(x_k, y_k) \in W} \frac{\partial I}{\partial y} (x_k, y_k) \cdot \frac{\partial I}{\partial x} (x_k, y_k) & \sum_{(x_k, y_k) \in W} \left( \frac{\partial I}{\partial y} (x_k, y_k) \right)^2 \end{pmatrix} \begin{pmatrix} \Delta x \\ \Delta y \end{pmatrix}
$$

$$
\Xi(x, y)
$$

**Autocorrelation matrix** of image $I$ at $(x,y)$
AUTOCORRELATION MATRIX AND THE HARRIS DETECTOR

\[ \Xi(x, y) = \begin{pmatrix} \sum_{(x_k, y_k) \in W} \left( \frac{\partial I}{\partial x}(x_k, y_k) \right)^2 & \sum_{(x_k, y_k) \in W} \frac{\partial I}{\partial x}(x_k, y_k) \cdot \frac{\partial I}{\partial y}(x_k, y_k) \\ \sum_{(x_k, y_k) \in W} \frac{\partial I}{\partial y}(x_k, y_k) \cdot \frac{\partial I}{\partial x}(x_k, y_k) & \sum_{(x_k, y_k) \in W} \left( \frac{\partial I}{\partial y}(x_k, y_k) \right)^2 \end{pmatrix} \]

The autocorrelation matrix \( \Xi \) represents the local variation of \( I \) at \((x, y)\). \((x, y)\) will be a corner point of \( I \) if for any displacement \((\Delta x, \Delta y)\), the quantity \((\Delta x, \Delta y) \cdot \Xi(x, y) \cdot (\Delta x, \Delta y)^t \) is large.

Corner points are those points \((x, y)\) for which the autocorrelation matrix \( \Xi(x, y) \) has two large eigen values.

This corresponds to points for which there locally exists a basis of eigenvectors of \( \Xi \) that describe major local variations for the image.

The Harris detector actually calculates an interest map \( \Theta(x, y) \):

\[ \Theta(x, y) = \det \Xi - \alpha \text{ trace}^2 \Xi \]

The first term corresponds to the product of eigen values, the second term penalises contour points with one single large eigen value.

Corner points correspond to local maxima of function \( \Theta \) that are beyond a certain threshold (typically, 1% of \( \Theta_{\text{max}} \)).

[Harris 88]
COMPUTING HARRIS INTEREST MAP $\Theta$

1. Compute the first derivatives using Gaussian derivatives (standard deviation $\sigma_1$)

2. Compute the components of the autocorrelation matrix $\Xi$ by using a Gaussian smoothing instead of summing on window $W$ (standard deviation $\sigma_2$, typically $\sigma_2 = 2 \sigma_1$)

3. Compute the interest map: $\Theta = \det(\Xi) - \alpha \text{trace}^2(\Xi)$ (typically $\alpha = 0.06$).

4. Compute the local maxima of $\Theta$ larger than a certain threshold (typically 1% of $\Theta_{\text{max}}$).

$\sigma_1$ is then the scale parameter of Harris detector, that determines the spatial scope of derivation and integrations (smoothing) operations.
Harris corner points obtained by calculating the first derivatives by convolution with a derivative of Gaussian of standard deviation $\sigma$. 

$\sigma = 1$  
$\sigma = 2$  
$\sigma = 3$  
$\sigma = 5$  
$\sigma = 10$
The SIFT (Scale Invariant Feature Transform) detector uses a different approach of interest point that better fits large scales compared to corners:

The *blob* (elliptical structure)

Such structure can be uniformly characterised at all scales and corresponds to a point of the mixed scale-space $(x,y,s)$ where a local extremum disappears.

This relates to the causality principle of scale spaces.

In 1d (on the right): point of maximal scale $s$ on each curve of the scale space fingerprint.

[Witkin 83]
The points selected by SIFT are the local maxima and minima locaux of function $L_k(x,y)$, both in the current scale and in the adjacent scales (see on the left).

[Lowe 04]
SIFT INTEREST POINTS

For each scale-space extremum of the Laplacian representation (SIFT interest point), the associated orientation is calculated as follows:

\[
\theta(x, y) = \arctan\left( \frac{G_y^\sigma(x, y)}{G_x^\sigma(x, y)} \right)
\]

with \( G_y^\sigma(x, y) = \frac{\partial}{\partial y} G(x, y, \sigma) = I(x, y) * \frac{\partial}{\partial y} g_\sigma(x, y) \)

(\( g_\sigma(x, y) \) is the selected scale)

On the left, SIFT interest points: the direction of the arrow represents the orientation \( \theta \) and its length the associated scale.

[Lowe 04]
Most interest point detectors are designed independently of the descriptor they will be used with. It then makes sense to evaluate them alone.

A good detector should be:

- **Repeatable**: a point should appear at the very same place whatever the deformation.

- **Representative**: the points should be as numerous as possible.

- **Efficient**: it should be fast to compute (see SURF, FAST)

(NB: repeatability and representativity are not independent!)

[Schmid 2000]
WHAT ABOUT COMPUTATIONAL EFFICIENCY?

The FAST detector selects points $p$ whose circular neighbourhood shows long contiguous runs with values significantly brighter (resp. darker) than $p$.

The SURF detector approximates the second derivatives using rectangular convolution kernels computed with integral images, then selects the local maxima of the determinant of the Hessian.

[Rosten 05]

[Bay 06]
The keypoint detector ORB (available in OpenCV) is an extension of FAST detector:

- FAST detector is computed at different resolutions (each keypoint then possess a characteristic scale).

- For each keypoint $P$, the mass centre $O$ of the square patch containing the circle FAST (i.e. the mean position of pixels weighted by the gray scale) is calculated, and the direction of vector $\overrightarrow{PO}$ is used as characteristic orientation of the keypoint.
ORB DETECTOR: MULTISCALE FAST + ORIENTATION

[Image n°1]

[Image n°2]

[Rublee 11]
The image convolved with a Gaussian is solution of the heat conduction equation, in which case the conductance factor $c$ is constant (isotropic diffusion):

$$\frac{\partial I}{\partial t} = \text{div}(c \nabla I) = c \Delta I$$

In this équation (PDE modelling), there is an identity between *time* parameter $t$ and *scale*.
The principle of anisotropic diffusion is to make conductance function $c$ variable, and image dependent:

$$\frac{\partial I}{\partial t} = \text{div}(c \nabla I) = c\Delta I + \nabla c \cdot \nabla I$$

With:

$$c(x, y, t) = g(\|\nabla I(x, y, t)\|)$$

Examples of function $c$:

$$c(x, y, t) = e^{-\left(\frac{\|\nabla I\|}{K}\right)^2}$$

[Perona and Malik 87]
KAZE DETECTOR: ANISOTROPIC DIFFUSION + LOCAL MAXIMA OF THE HESSIAN DETERMINANT

Anisotropic diffusion of a 1d signal

Positions of extrema in the scale space

Anisotropic diffusion, hyperbolic decrease scheme (Image on 8 bits, K=15).

[Perona and Malik 87]
KAZE DETECTOR: ANISOTROPIC DIFFUSION + LOCAL MAXIMA OF THE HESSIAN DETERMINANT

[Alcantarilla 12]
**Goal:** represent interest points by indexes that are rotation and scale invariant.

The principle used here is based on multiscale spatial derivatives:

The local jet of \( I \):

\[
I_{ij}^\sigma = I \ast G_{ij}^\sigma
\]

with:

\[
G_{ij}^\sigma = \frac{\partial^{i+j}}{\partial x^i \partial y^j} G^\sigma
\]

and:

\[
G^\sigma (x, y) = \frac{1}{2\pi\sigma^2} \exp \left( - \frac{x^2+y^2}{2\sigma^2} \right)
\]

Notation:

\[
\{ I_{ij}^\sigma ; 0 \leq i + j \leq 3 \} = \{ I, I_x, I_y, I_{xx}, I_{xy}, I_{yy}, I_{xxx}, I_{xxy}, I_{xyy}, I_{yyy} \}
\]

The idea is to combine these derivatives to obtain rotation invariant quantities:

As an example, the Laplacian \( I_{xx} + I_{yy} \) is rotation invariant:

\[
\begin{align*}
I_{xx} &= I_{xx} + 2I_{xy} \cos \phi + I_{yy} \\
I_{xy} &= I_{xx} \sin \phi + I_{yy} \cos \phi
\end{align*}
\]

And then: \( I_{xx} + I_{yy} = I_{xx} + I_{yy} \)
More generally, a whole family of independent rotation invariant differential quantities can be built: the Hilbert differential invariants. For example, at order 2, the following descriptor is obtained:

$$\Psi_2 = \begin{pmatrix}
I \\
I_x^2 + I_y^2 \\
I_{xx}I_x^2 + 2I_xI_yI_{xy} + I_{yy}I_y^2 \\
I_{xx} + I_{yy} \\
I_{xx}^2 + 2I_{xy}^2 + I_{yy}^2
\end{pmatrix}$$

NB: the rotation invariance also relies on the isotropy of the Gaussian kernels!

The vectors $\Psi$ are then calculated for all interest points at different scales, and then matched using a certain metrics (e.g. Euclidean distance).

[Schmid et Mohr 97]
The descriptors associated to SIFT points are orientation histograms computed around the interest point:

- The space is divided around each point \((x,y)\) into \(N^2\) 4x4 squares.
- The gradient \((G_x(a,b,\sigma), G_y(a,b,\sigma))\) is calculated for the \(4\times4\timesN^2\) points \((a,b)\).
- For each 4x4 square, a histogram of orientations quantised to 8 directions is computed, by weighting the occurrences using: (1) the gradient magnitude (2) the inverse distance to the interest point \((x,y)\).
- For rotation invariance purposes: the local orientation of the interest point \(\theta(x,y)\) is used as the reference (zero) orientation of histograms.

The resulting descriptors are then \(8\timesN^2\) vectors, that will be compared using a distance (e.g. Euclidean distance)

[Lowe 04]
SIFT points matching result between image (2) on the left (510 detected points), and image (1) on the right (589 detected points). 51 matches were selected as acceptable here.

Exercise: Which criteria can be used for such selection?

[Lowe 04]
MATCHING FEATURES: METRICS

Matching features then relies on pairwise comparison of descriptors. Ideally, this should be measured with a simple metrics:

The Euclidean distance:

\[ \delta_e(x, x')^2 = (x - x')^T (x - x') \]

However this distance does not take into account differences in range, nor correlations that can exist between the different components of the descriptor.

The Mahalanobis distance:

\[ \delta_m(x, x')^2 = (x - x')^T C^{-1} (x - x') \]

with \( C = (\text{cov}(x_i, x_j))_{i,j} \) the covariance matrix calculated on the descriptors dataset, take those properties into account by deforming the Euclidean distance in the principal covariance directions.
In the case of large descriptor dataset (image mining), the covariance matrix is calculated and updated off-line. By diagonalising $C^{-1}$, the computation is simplified to a Euclidean distance on normalised components:

$$C^{-1} = P^TDP$$

$$\delta_m(x, x') = \sqrt{(x - x')^T C^{-1} (x - x')} = \|\sqrt{D}Px - \sqrt{D}Px'\|$$

Then for each descriptor dataset update, one should:

- Update the covariance matrix $C$
- Calculate and diagonalise $C^{-1}$
- Normalise all vectors to $x \rightarrow \sqrt{D}Px$
In the case of a large descriptor database, it is desirable to limit the search to a limited neighbourhood of the unknown descriptor. This problem is strongly related to the way the descriptor vectors are stored within the database.

Cutting the descriptor base into hypercubes

Representing the base by a Kd-tree
The construction of a Kd-tree is made by recursively partitioning a set of n-dimensional vectors (the descriptors) into two subsets (hence the binary tree), until the resulting subset present in the leaf (the ”bucket”) has a cardinality inferior to a given threshold.

Classically, each node of the Kd-tree corresponds to a partition by an affine hyperplane Π of equation $x_i = t$, i.e. which is orthogonal to one axis of the canonical basis, and then separates a set of vectors into 2 subsets characterised by the binary predicate $x_i < t$, where $x_i$ is the i-th component of vector $X$, and $t$ is a scalar threshold (the ”pivot” value).
There exist different classic variants to partition the space, i.e. to choose the cutting hyperplanes $\Pi$ at each step:

- **Octrees:** Each component is considered one after the other, and the middle value of the space (which is bounded!) is chosen as pivot, then the middle value of the mid-spaces, and so on, so that all the buckets represent the same size in the vector space.

- **Median-trees:** At each step, the component that presents the highest variance is chosen, and the median value is chosen as pivot, so that the median trees are always balanced.
To look for the nearest neighbour of a new vector \( Y = (y_1, \ldots, y_n) \), the different nodes of the Kd-tree are queried in a depth-traversal manner, depending on the different values of \( y_i \) selected compared to the pivot values \( t \).

For each crossed node, *the distance between \( Y \) and the node hyperplane \( \Pi: x_i = t \) is recorded, it is simply \(| y_i - t |\).*

When the depth-traversal is over, i.e. we are inside a bucket, then the nearest neighbour of \( Y \) is sought, using an exhaustive search.

2 cases may occur then:
2 cases may occur then:

- In the favourable cases (e.g. Y is the green square), the distance to the nearest neighbour is inferior to the minimum distance of Y to the crossed hyperplanes. The search is terminated.

- In the unfavourable cases (e.g. Y is the red square), the nearest neighbour may be in another bucket, we then need to go up in the upper node, calculate the distances to the element of the other bucket son (i.e. the bucket brother), and possibly go up again recursively to upper nodes, while the distance to the nearest neighbour remain superior to the minimum distance of Y with its crossed hyperplanes…
In the worst case, we may have to go up until the root of the Kd-tree and then examine all the vectors of the set!

However it can be shown that such cases are marginal, and that the average search complexity is $O(n \cdot \log N)$, where $n$ is the dimension of the vector space and $N$ the number of vectors.

There exist optimised approximate search methods such as ANN, that limit the number of backward recursions to a certain number of nodes. [Arya and Mount 1993]
The visual features are often used to make a global decision: class label (recognition, categorisation), displacement parameters (visual odometry).

How to make such collective decision from the set of descriptors?

**Voting consensus**: every local descriptor is classified and the global class is attributed based on a majority voting (e.g.: room recognition, image categorisation…)

**Selection by consistence**: a subset of the local matches is (iteratively) selected so that a consistent decision is made (e.g.: visual odometry…)

FROM LOCAL TO GLOBAL: CONSENSUS OF LOCAL DESCRIPTORS
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FROM LOCAL TO GLOBAL: CONSENSUS OF LOCAL DESCRIPTORS
Another popular method consists in building a global descriptor from statistics of local descriptors:

- The descriptor space is reduced to a limited number of labels (words) by using a vector quantisation (or clustering) algorithm to form a codebook of local descriptors → **Unsupervised learning phase**.

- Histograms of visual words are used as global descriptors of example objects, then used to train a classifier → **Supervised learning phase**.

- For a unknown image, the codebook is used to encode the local descriptors (using for example Nearest Neighbour approach…) → **Local classification**.

- The histogram of visual words is then fed to the classifier to predict the image class → **Global classification**.

[Csurka 2004]
VISUAL BAG-OF-WORDS 1: BUILDING THE CODEBOOK

Clustering

Codebook
VISUAL BAG-OF-WORDS 2: TRAINING THE CLASSIFIER

CLASSIFIER (Training)
VISUAL BAG-OF-WORDS 3: PREDICTING THE CLASS

CLASSIFIER (Prediction)

Class
Car / Background
MULTISCALE / HIERARCHICAL VISUAL BAG-OF-WORDS

(i) Learning the "Visual Word" Vocabulary

(ii) [Tomasik 2009]

( iii) Estimating a Histogram

(vi) [Tomasik 2009]
GLOBAL MATCHING: FREQUENCY BASED METHODS

\[ I(x, y) = \frac{1}{wh} \sum_{u=0}^{w-1} \sum_{v=0}^{h-1} F(u, v) e^{2j\pi(ux/w + vy/h)} \]

\[ F(u, v) = \sum_{x=0}^{w-1} \sum_{y=0}^{h-1} I(x, y) e^{-2j\pi(ux/w + vy/h)} \]

\[ F(u, v) = \|F(u, v)\| e^{j\varphi_F(u, v)} \]

Frequency based motion estimation methods are based on the equivalence between translation and phase shift in the Fourier transform:

\[ I(x, y) \xrightarrow{TF} F(u, v) \]

\[ I(x + \delta x, y + \delta y) \xrightarrow{TF} G(u, v) = F(u, v) e^{2j\pi(u\delta x/w + v\delta y/h)} \]

And then: \[ \|G(u, v)\| = \|F(u, v)\| \quad \text{and} \quad \varphi_G(u, v) = \varphi_F(u, v) + 2\pi(u\delta x / w + v\delta y / h) \]

The phase shift between F and G is then: \[ \Delta \phi(u, v) = 2\pi(u\delta x / w + v\delta y / h) \]

Two couples \((u, v)\) are then enough in theory to calculate \((\delta x, \delta y)\), but this direct method is too sensitive to noise and illumination changes.

\[ \rightarrow \text{The phase correlation technique is preferred.} \]
The phase correlation exploits a direct consequence of the translation / phase shift equivalence. It $F$ is the FT of $I$ and $G$ the FT of $I$ translated of $(-\delta x, -\delta y)$, then the phase shift between $F$ and $G$ is equal to their normalised cross power spectrum (NCPS), i.e.:

$$\frac{F^*(u, v)G(u, v)}{|F^*(u, v)G(u, v)|} = e^{2j\pi(u\delta x/w + v\delta y/h)}$$

The inverse FT of the NCPS is then equal to the Dirac function of the translation vector: $\delta(\delta x, \delta y)(x, y)$

The phase correlation method finally consists in:

1. Calculate the FT of $I(x,y,t)$ and $I(x,y,t+1)$, say $F_1$ and $F_2$
2. Calculate $\chi$ the NCPS of $F_1$ and $F_2$
3. Calculate $D$ the inverse FT of $\chi$
4. Search the position with maximum value of $D$

Pros and Cons

+ Robust since all the frequencies contribute
+ Relatively fast thanks to the FFT
- In practice limited to a global displacement for the whole image. Exercise: explain why.
A GLOBAL DESCRIPTOR: THE FOURIER-MELLIN INVARIANTS

The *Fourier-Mellin* transform allows to estimate the parameters of a similitude (*rotation and homothety*) like a translation vector, using a log-polar representation of the frequency space \((u,v) \rightarrow (\theta, \log \rho)\):

Consider \(g\) the image transformed from \(f\), by a rotation of angle \(\alpha\), an homothety of ratio \(\rho\), and a translation of vector \((x_0, y_0)\):

\[
g(x, y) = f(\sigma(\cos \alpha x + \sin \alpha y) - x_0, \sigma(-\sin \alpha x + \cos \alpha y) - y_0)
\]

The magnitudes of the Fourier transforms of \(f\) and \(g\) are related as follows:

\[
\|G(u, v)\| = \frac{1}{\sigma^2} \|F\left(\frac{1}{\sigma} (u \cos \alpha + v \sin \alpha), \frac{1}{\sigma} (-u \sin \alpha + v \cos \alpha)\right)\|
\]

meaning that the magnitude:

- does not depend on the translation \((x_0, y_0)\).
- undergoes a rotation of angle \(\alpha\).
- undergoes a scaling of ratio \(1/\sigma\).

By expressing the frequencies in polar coordinates:

\[
F_p(\theta, \rho) = \|F(\rho \cos \theta, \rho \sin \theta)\|: 0 \leq \theta \leq 2\pi, 0 \leq \rho < \infty
\]

\[
G_p(\theta, \rho) = \|G(\rho \cos \theta, \rho \sin \theta)\|: 0 \leq \theta \leq 2\pi, 0 \leq \rho < \infty
\]

Finally, by taking the logarithm of the radial coordinate:

\[
r = \log \rho
\]

\[
s = \log \sigma
\]

we get:

\[
G_{lp}(\theta, r) = \frac{1}{\sigma^2} F_{lp}\left(\theta - \alpha, \frac{\rho}{\sigma}\right)
\]

\[
G_{lp}(\theta, r) = \frac{1}{\sigma^2} F_{lp}\left(\theta - \alpha, r - s\right)
\]

Then a similitude in the image space corresponds to a *translation* in the space of *log-polar frequencies*. 

Phase information from the original image is lost in the FMI. The FMI-SPOMF only looks for the best (rotation, homothety) that put 2 magnitude spectra in correspondence. \textit{The translation parameters are lost, and the shape information carried by the phase is lost too}.

Also note that, like the phase correlation method, the FMI-SPOMF is used in general to estimate global transformation, since it uses contribution from the whole spectrum, which implies a large spatial scope of contributed pixels.
CONCLUSIONS: MULTISCALE DERIVATIVES AND CONTOURS

MULTISCALE DERIVATIVES

- Derivative estimated at a given scale (variance of the Gaussian)
- Order 1, Gradient: Contrast, Direction...
- Order 2, Hessian: Curvature, Contrast, Direction...
- Continuum from the local (geometry) to the global (statistics).

CONTOURS

Neglected curvature?

- No
- Yes

\[ \| \nabla^{\sigma} I \| \]

\[ I^{\sigma}_{gg} \quad \Delta^{\sigma} I \]

Zero crossings

\[ Z^{\sigma} \]

\[ G^{\sigma} \]

Intersection

\[ C^{\sigma} \]

\[ \sigma: \text{scale} \]

simple thres.

hysteresis threshold

Contours
CONCLUSIONS: DETECTORS AND DESCRIPTORS

DETECTORS AND DESCRIPTORS

**Detector**: reduce the data support → repeatable *and* vs representative.
- Corners: Maxima of curvature, Harris, FAST…
- Blobs: Determinant of Hessian, SIFT, SURF…

**Descriptor**: data representation → invariant *and* vs discriminant.
- Differential invariants: colour (intensity), contrast, Laplacian,…
- Histograms of contrast-invariant features: direction, curvature,…

**Local**: geometrical → contour, curvature, corner, blob…

**Global**: statistical → histogram, magnitude / phase spectrum…

In between: **multiscale analysis** → continuum…
• C. Harris & M. Stephens 1988 « A combined corner and edge detector » Alvey Vision Conference pp 147-151
• D.G. Lowe 2004 « Distinctive Image Features from Scale-Invariant Keypoints » International Journal of Computer Vision 60(2) pp 91-110
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